

Campaigner Training Materials
HOW TO FILL OUT A PLEDGE CARD

THERE ARE 3 THINGS WE NEED: 1. CONTACT INFO, 2. PLEDGE AMOUNT, AND 3. PAYMENT INFO

1. CONTACT INFO Your pledge card is either **blank** or has **pre-printed information**

- **Top Left side of card:** Check all contact information for your donor.
If your card is not pre-printed, please fill in all the information **on the left**.
- **Top Right side of card - CAMPAIGNER:**, this will be your name- if blank fill it in
- **Top Right side of card-CHANGES:** If printed donor info is **incorrect** enter **changes** only!

2. PLEDGE AMOUNT – Center Section- PLEDGE: Fill in **total amount pledged** in the blank space next to \$.

3. PAYMENT INFO- Choose **one** of the three **payment methods** for your donor.

- **Cash enclosed or check enclosed** - fill in **amount** you are enclosing.

OR

- **Bill Me-** Choose to be billed either: **one time, monthly or quarterly**.
(Note: **NO one time** payments in the month of December--November is the final month)

OR

- **Credit card:** Mark *Card Type*, fill in **Name as it appears on card**, enter *Card Number* and *Expiration Date* (Mo/Yr). Mark billing choice for either **entire amount, quarterly, or monthly**.

Use **Additional Comments** for any notes to the office. We will respond, or add info to the database for next year. Examples: You solicit a donor and **don't get a pledge** (enter "refused to give", "could not reach", etc.). Or, your donor is interested in info about Y&G. (enter "send info")

RETURN ENTIRE CARD TO Y&G.

Note: If you have a card but decide **not to solicit the donor**, please return to Michelle by the **campaign deadline**.

Finally, if you think of **someone new** to solicit, please call or e-mail Michelle first. We want to make sure that the donor is **not already assigned**.

As a campaigner, *you play a BIG ROLE* in ensuring that donors are treated well, and guaranteeing that payments reach our office. Please provide us with as much info as possible!

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